



INSTITUTE FOR LIFE ENRICHMENT CLIENT REFERRAL FORM



DATE of Referral: ___/___/___

Clients Name: _____ DOB: _____ Age: _____

Address: _____ City: _____ State: _____ Zip: _____

Home phone: _____ Cell phone: _____ Male ___ Female ___

Social Security# _____ Uninsured / Insured

MA# _____ Ethnicity _____

Marital Status: Single ___ Married ___ Separated/Divorced ___ Remarried ___ Veteran: Yes ___ No ___

LEGAL CUSTODIAN (for minors/dependents):

*NOTE: Court documentation regarding custody status must be included with referral form.

Primary DSS or DJS Custody? ___ yes ___ no ___ n/a Court ordered attached to referral (if yes) _____

Name: _____ Relationship: _____

Work Phone#: (____) _____ Home#: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

REFERRAL SOURCE:

Agency: _____ Contact Person/Credentials: _____

Phone: (____) _____ Ext. _____ Fax: (____) _____

Address: _____ City: _____ Zip: _____

MOST RECENT MENTAL HEATHLH TREATMENT: Currently being treated? Yes ___ No ___

Agency: _____ Therapist Name/Credentials: _____

Address: _____ City: _____ Zip: _____

Phone: (____) _____ Ext. _____ Other: (____) _____ Fax: (____) _____

Therapist email address: _____

DSM IV DIAGNOSIS *NOTE: MUST INCLUDE A COMPLETE AXIS I-V*

AXIS I: _____

AXIS IV _____

AXIS II: _____

AXIS V: _____ Highest Past year: _____

AXIS III: _____

Diagnosed by: _____

Date Diagnosed: _____

MEDICATIONS: _____

REASON FOR REFERRAL: _____



HISTORY OF PRESENTING PROBLEM (INCLUDE RECENT ER VISITS OR OTHER CRISIS INTERVENTIONS)

FAMILY FUNCTION/HISTORY:

Problems with Family Relations? _____ Custody/Placement? _____ Living Situation? _____

******PLEASE SUBMIT DISCHARGE SUMMARY, REPORTS OF TREATMENT PLANS, TESTS AND PRIOR EVALUATIONS******

HISTORY OF SUBSTANCE ABUSE (note if current usage): _____

HISTORY OF SUICIDAL/HOMICIDAL ATTEMPTS OR IDEATION: _____

HISTORY OF HOSPITALIZATION AND/OR RESIDENTIAL PLACEMENT:

DATES	FACILITY	REASON FOR ADMISSION
_____	_____	_____
_____	_____	_____
_____	_____	_____

CONSUMER WILL NEED TO PROVIDE THE FOLLOWING INFORMATION AT INTAKE IN ORDER TO RECEIVE SERVICES:

- a. Social security card
- b. Birth certificate
- c. Court order (if applicable)
- d. Medical assistance card

Please have client acknowledge they received the information.